

# ABOUT YOUR ADVISER

## Christopher Chung | AR No.1008862

Forte Wealth Management Pty Ltd | CAR No.1259223

**Address** 1 Diamantina Circuit Pacific Pines QLD 4211

**Mobile** 0416 643 299

**Email** chris@fortewealth.com.au

### Authorisations

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- Self Managed Superannuation Funds
- Retirement Savings Accounts
- Cash & Term Deposits
- Deposit and Payment Products
- Managed Investments
- Exchange Traded Products
- Investment Bonds
- Government Debentures
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance

### Remuneration

I am remunerated by:

- Percentage of total Advice Fees and Commission received by the Business

The following tables summarise the types of fees or commissions that are applicable to the services I provide. All amounts are inclusive of Goods and Services Tax (GST).

Alliance Wealth receives between 2.5% and 10% of the fees and commissions.

Remuneration	Up To
SoA Preparation Fee	\$5,000
Implementation Fee	\$5,000
Hourly Rate	\$300

Remuneration	Initial	Per Annum
Adviser Service Fee	\$0 to \$15,000	\$0 to \$15,000
Insurance Commission <sup>^</sup>	0% to 66%	0% to 33%

\* Based on a % of funds invested or insurance premiums

<sup>^</sup> Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

### Benefits, Interests and Associations

The business and I do not have any related parties, shareholdings or referral arrangements that may influence my advice.

